



PRESS RELEASE

SHAREHOLDERS' MEETING OF OVS S.P.A. APPROVED THE 2015 FINANCIAL STATEMENTS AND THE DISTRIBUTION OF 0.15 EURO DIVIDEND PER SHARE The Shareholders' Meeting also approved the section I of the Report on the Remuneration and confirmed the appointment of Marvin Teubner as a Company Board member

Venezia-Mestre, May 25, 2016 – The Shareholders' Meeting of OVS S.p.A. (MTA: OVS) held ordinary meeting today, in a single call.

Financial Statements as at January 31, 2016, and dividend distribution

The Ordinary Shareholders' Meeting approved the OVS S.p.A. financial statements as at January 31, 2016, reporting a 81.8 million Euro net profit. The consolidated financial statements as at January 31, 2016, were also presented at the Shareholders' Meeting (81.1 million Euro normalized net profit). For the financial statements' results, reference is made to the press release on April 14, 2016.

The Ordinary Shareholders' Meeting also approved the payment of a dividend of 34.05 million Euro for 2015, equal to 0.15 Euro per share. The dividend will be paid on June 8, 2016 (ex-dividend date June 6, 2016, and record date June 7, 2016).

Report on Remuneration

The Ordinary Shareholders' Meeting approved, pursuant to the applicable regulation, with a no binding resolution, the first section of the Report on Remuneration prepared in accordance with Articles 123-ter of Italian Legislative Decree no. 58/1998 (the "TUF") and 84-quater of CONSOB Regulation no. 11971/1999 (the "Issuers' Regulation").

Confirmation of the appointment of Martin Teubner as a new Company Board member

The Ordinary Shareholders' Meeting also confirmed the appointment of Marvin Teubner as a Company, not executive, Board member. Marvin Teubner was already co-opted by the Board of Directors held on April 14, 2016. The curriculum vitae is available in the "Governance/Board of Directors" section of the Company website at www.ovscorporate.it. At the time of writing, Board member Marvin Teubner does not hold any shares in the Company's capital.

*** ***** ***

The summary statement of voting will be made available on the Company's website pursuant to Article 125-quater, of the TUF, within 5 days as of the Shareholders' Meeting.

The minutes of the Shareholders' Meeting will be made available to the public, on the Company's website and at the Company's offices, as well as at the mechanism for the central storage of regulated information "1Info", by the means and within the due time prescribed by current legislation.

With reference to the Financial Statements of OVS S.p.A. as at January 2016, in consideration of the fact that the Annual Shareholders' Meeting did not make any amendment, it is made reference to the documentation available on the Company's website.

*** ***** ***

For further information:

Federico Steiner
Barabino & Partners SpA
E-mail: f.steiner@barabino.it
Cell. +39 335.42.42.78

Investor Relations OVS S.p.A.
investor.relations@ovs.it
Via Terraglio n. 17, 30174,
Venezia - Mestre

OVS SpA
Sede legale: via Terraglio, 17
30174 Venezia Mestre, Italy
T +39 041 2397500 F +39 041 2397630
N. Iscrizione Reg. Imprese Venezia
C.F. e P.I. 04240010274
ovscorporate.it
Capitale sociale euro 227.000.000,00 i.v.

