PRESS RELEASE

OVS SUSTAINABILITY-LINKED BOND

ORDERS PLACED FOR AN AMOUNT EXCEEDING EURO 150 MILLION IN THE FIRST TWO DAYS OF THE OFFERING

Venice, 28 October 2021 - OVS S.p.A. announces that the public offering of its senior, unrated, unsecured, non-convertible, unsubordinated sustainability-linked bond called "Up to € 200,000,000 Senior Unsecured Fixed Rate Notes due November 2027" on the regulated Mercato Telematico delle Obbligazioni (the "**MOT**") of Borsa Italiana S.p.A. ("**Borsa Italiana**") opened yesterday at 9:00 (CET) and as of today orders have already been placed for an aggregate principal amount of Notes exceeding the minimum offer amount of Euro 150 million.

The Offering is still ongoing and, barring early closure or extension by the Company and the placement agent Equita S.I.M. S.p.A., will close on 3 November 2021 at 17:30 (CET).

The Notes are being offered to the general public in Italy and to qualified investors in Italy and other jurisdictions, subject to the selling restrictions set forth in the Prospectus approved by the Central Bank of Ireland (the "**CBI**") on 14 October 2021.

Equita S.I.M. S.p.A. has been appointed by the Company to act as placement agent and intermediary responsible for displaying the sale proposal on the MOT during the subscription period.

The Prospectus is available on the website of the Issuer (https://www.ovscorporate.it/en/sustainability-linked-finance), together with an Italian translation of the "Summary" chapter of the Prospectus, the KID (Key Information Document) relating to the Notes and the Sustainability-Linked Bonds Framework relating to OVS' sustainability objectives. The Prospectus is also available on the website of Euronext Dublin (www.ise.ie).

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