NOTICE

APPROVAL OF THE PROSPECTUS FOR THE SUSTAINABILITY-LINKED BOND FOR AN AMOUNT UP TO €200,000,000

Venice, 15 October 2021– Following the press release published on 11 October, OVS S.p.A. (the "**Company**") announces that on 14 October 2021 the Central Bank of Ireland (the "**CBI**") approved the prospectus (the "**Prospectus**") relating to the public offering (the "**Offering**") and admission to trading of the sustainability-linked unrated, unsecured, non-convertible and unsubordinated senior bond for a principal amount between a minimum of € 150 million and a maximum of € 200 million, which the Board of Directors of the Company approved to issue on 11 October 2021(the "**Bond**").

It is also announced that Borsa Italiana S.p.A. ("**Borsa Italiana**"), with a decision dated 13 October 2021, admitted the Bond to listing on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana.

The Prospectus was prepared in accordance with the EU Regulation no. 2017/1129 of the European Parliament and Council of 14 June 2017 and the applicable formats provided for by the EU Delegate Regulation no. 980/2019 of the European Commission in implementation of EU Regulation no. 2017/1129. The Prospectus has been approved by the CBI, as the competent authority pursuant to EU Regulation no. 2017/1129 in Ireland.

The Prospectus, the KID (Key Information Document), the Summary and the Sustainability-Linked Bond Framework relating to the sustainability objectives have been made available to the public on the Company's website https://www.ovscorporate.it/en/sustainability-linked-finance

As previously communicated to the market, following the approval of the Prospectus, the Company requested the CBI to transmit and notify the Prospectus – together with the approval certificate and the additional documents required by the aforementioned applicable legislation for the purposes of the passporting procedure – to the National Commission for Companies and the Stock Exchange (CONSOB), as competent authority in Italy, for the purpose of the public offering of the Bond in Italy and admission to trading on the MOT.

The Company announces that the Offering will commence on 27 October at 9.00 (CET) and will end on 3 November at 17.30 (CET) the "**Offering Period**"), subject to extension, early closure or modification ordered by the Company and the placement agent Equita SIM S.p.A.

Equita S.I.M. S.p.A. will act as the placement agent of the Offering and has been appointed by the Company to offer and display the Notes for sale on the MOT.

Additional information concerning the interest rate and the yield will be published before the start of the offering while the aggregate principal amount of the Bond, the number of Bond sold and the proceeds arising from the Offering, will be communicated no later than the first business day following the end of the Offering Period.

15 October 2021

For more information:

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